RESPONSIBILITIES:
□ Reviews files assigned and develops a plan of action according to Bank and
external policy/procedure and regulations.
☐ Communicates and coordinates with legal counsel both in-house and outside
all legal activity associated with an assigned file.
□ Reviews and evaluates appraisals (real estate or movables) as well as
environmental reports relative to assigned accounts.
 Collects and incorporates all pertinent information for assembly into the department's working and bank files.
☐ Drafts, updates, and presents watch list reports for review to watch loan and selected asset review committees.
☐ Initiates and participates in meetings with customers and many times their
advisors, counselors, attorneys and CPA's to address problems and develop
solutions.
□ Coordinates and facilitates interactions between various departments.
□ Advises and assists loan officers and department managers with account
deterioration and changes to approved plans of action.
□ Performs other related job duties and special projects as assigned.
☐ Incumbent is required to comply will all applicable federal, state and local
banking and industry related laws and regulations including but not limited to the
bank Secrecy Act.
☐ Incumbent is responsible for organizational integrity and business ethics as it
relates to this position, and communicating this commitment to any applicable
subordinates